

Personal Information Sheet

Complete this sheet before comparing drug discount cards.
This isn't an enrollment form.

Handout 4

Name of Person with Medicare _____

(Must have Medicare to be eligible)

Other Health Insurance (check all that apply)

- | | |
|--|---|
| <input type="checkbox"/> Medicaid with drug coverage | <input type="checkbox"/> TRICARE for Life |
| <input type="checkbox"/> Veteran's benefits | <input type="checkbox"/> Employer group health plan |
| <input type="checkbox"/> FEHBP (for federal employees/retirees) | <input type="checkbox"/> Medigap plan H, I, or J |
| <input type="checkbox"/> Indian Health Service benefits | <input type="checkbox"/> Long-Term Care policy |
| <input type="checkbox"/> State Prescription Assistance Program | <input type="checkbox"/> PACE |
| <input type="checkbox"/> Medicare Advantage plan (like a Medicare managed care plan) | <input type="checkbox"/> Other |

TIP: If person has outpatient drug coverage from Medicaid, **STOP HERE** - not eligible for drug discount card.

TIP: If person is enrolled in a Medicare managed care plan or other Medicare Advantage plan, **STOP HERE** and call that plan for guidance. Discount card options might be limited.

ZIP Code (primary address first, then others) _____

TIP: If person lives near a state border or in more than one state during the year, check for drug discount cards with NATIONAL service areas.

Check One: Married Single (includes widowed, divorced)

Income \$ _____ per month/ \$ _____ per year
(if married, total income for both spouses)

TIP: If annual income is \$12,569 or less for singles or \$16,862 or less for a married couple, person should apply for a \$600 credit on his or her drug discount card.

Preferred Pharmacy: _____

(If the person is loyal to a specific pharmacy or location, write it above.)

Current Prescriptions Used (list most expensive to least expensive)

TIP: Generic alternatives might save money.

Prescription name	Dosage of prescription (ml, mg)	Number of times a day prescription is taken	Amount paid each month